

**ANNOUNCEMENT FOR THE EXTRAORDINARY GENERAL SHAREHOLDERS MEETING
DATED 21ST JULY 2014**

Extraordinary General Shareholders Meeting of our Company shall take place on 21.07.2014, Monday at 14:00 hours at the address Divan Oteli, Askerocađı Cad. No:1 Elmadađ-Şiřli/Istanbul (Tel: 0212 315 55 00).

Disclosure Note that contains these agenda items and detailed the explanations necessary for compliance to the regulations of the Capital Markets Board shall be made available for inspection by our esteemed Shareholders at the Company's Head Office, Company's website at www.tatgida.com, Public Disclosure Platform and in the Electronic General Meeting system of the Central Registry Agency for three weeks before the meeting, which is the legal period.

Our shareholders, who will not be able to attend the meeting in person, need to supply their power of attorneys according to the attached sample or to get a copy of the power of attorney form from Yapı Kredi Yatırım Menkul Deđerler A.Ş. (Yapı Kredi Plaza / Levent-Istanbul) and our Company's departments and the website of our company at www.tatgida.com, provided that the rights and liabilities of the shareholders to attend through electronic means shall be reserved, and in this parallel, also to fulfill the issues stipulated in the Communique of the Capital Markets Board, Series: II, No. 30.1 on "Voting By Proxy and Collecting the Powers of Attorney By Call" as published in Official Gazette dated 24.12.2013 and numbered 28861, and to deliver the Company their power of attorneys with notarized signatures. It is not necessary for an attorney appointed through electronic method on the Electronic General Meeting System to submit power of attorney. The powers of attorneys, which are obligated in the abovementioned Communique and not conforming to the attached power of attorney sample, shall not be accepted due to our legal liability.

Our shareholders, who will vote through the Electronic General Meeting System, are kindly asked to receive information from the Central Registry Agency, our Company's website at www.tatgida.com or our Company's Head Office (Tel: 0216 430 00 00) in order to make application according to the provision of the Regulation on the General Assemblies of the Incorporation To Be Made At Electronic Environment.

Under article 415, item 4 of the New Turkish Commercial Code numbered 6102 and article 30, item 1 of the Capital Markets Law, attendance to general meeting and the right to vote shall not be conditional upon depositing share certificates. Within this framework, our shareholders do not have to block their shares in case they would like to attend the General Shareholders Meeting.

Provided that the provisions on voting in electronic environment shall be reserved, open voting shall take place by a raise of hands with respect to voting of the Items on the Agenda during the Extraordinary General Shareholders Meeting.

All the holders of rights and interests and the press-broadcasting organizations are invited to our General Shareholders Meeting.

In accordance with the Capital Markets Law, the Shareholders shall not be served separate notices by registered mail for the registered shares enlisted in the stock exchange.

The Shareholders are kindly informed.

TAT GIDA SANAYİ A.Ş. BOARD OF DIRECTORS
Company Address: Taşdelen Mah.Sırrı Çelik Bulvarı No:7 Çekmeköy/Istanbul
Trade Registry Office and Number: Istanbul/96638

**Agenda of the Extraordinary General Shareholders Meeting
Dated 21th July 2014 of Tat Gıda Sanayi A.Ş.**

1-Opening and appointment of the Chair of the Assembly,

2- Since the operations to be discussed under the 3rd topic of the agenda is considered as a material operation under article 23 of the Capital Markets Law, informing our shareholders that, our shareholders, who give negative vote to the agenda topic No:3 and have the opposition lodged in the meeting records shall have the right to withdraw from the partnership by selling their shares to Our Company on the basis of the price of 2,31 TL per nominal share with the par value of 1,00 TL and also informing them on how to exercise the right of withdrawal.

3- Submitting the sales of Maret Et Production Facility, the lot, on which such facility is located and the Maret brand to Namet Gıda Sanayi ve Ticaret A.Ş, which is considered as a material operation within the frame of the regulations of Capital Markets Board, to the approval of the shareholders.

4- Under the provisions of clause 5 of article 9 of the Communiqué of the Capital Markets Law with the number II-23.1; submitting the possibility of withdrawing from the operation submitted to approval under the agenda topic No:3, even if it is approved by the general assembly, in the event that total cost that may be incurred as the result of exercising the rights of withdrawal, exceeds 20 million USD, to the approval.

5- Comment and opinions.