

# TAT GIDA SANAYİ A.Ş.

## Disclosure on Capital Markets Instruments Transactions Other than Share (Including interest)

Sent on: 24.06.2019 18:37:07

Announcement Type :ODA

Year:

Period:

Summary Info	Bond Issue								
Is this an update disclosure?	No								
Is this a correction disclosure?	No								
Is this a postponed disclosure?	No								
Date of the Board Resolution	17.04.2019								
Information on Related Issue Upper Limit									
Currency	TRY								
Amount	150.000.000								
Issue Upper Limit Security Type	Borrowing Instrument								
Sales Type	Sales to Qualified Investor								
Domestic/International	Domestic								
Information on the Capital Markets Instrument to be Issue									
Type	Private Sector Bond								
Maturity	23.06.2021								
Maturity (Days)	728								
Interest Rate & Type	Variable								
Sales Type	Sales to Qualified Investor								
Investment Organization Offering Brokerage Service	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.								
Number of Coupons	8								
Currency	TRY								
Capital Markets Instrument Redemption Schedule									
Coupon No	Payment Date	Registry Date *	Date of Payment to Investor Accounts	Interest Rate (%)	Annual Simple Interest (%)	Annual Percentage Rate (%)	Payment Amount	Exchange Rate	Has payment been made?
1	25.09.2019	24.09.2019	25.09.2019						
2	25.12.2019	24.12.2019	25.12.2019						
3	25.03.2020	24.03.2020	25.03.2020						
4	24.06.2020	23.06.2020	24.06.2020						

5	23.09.2020	22.09.2020	23.09.2020						
6	23.12.2020	22.12.2020	23.12.2020						
7	24.03.2021	23.03.2021	24.03.2021						
8	23.06.2021	22.06.2021	23.06.2021						
Principal / Maturity end Payment Amount									

\* Date determined by right owners

Additional disclosures

With respect to the issue of company bonds with a maturity of 728 days and variable interest coupon payments every 3 months for initial value of TL 50 million (that can be increased according to investor demand), which shall be sold to qualified investors locally without public offer within the scope of the issue limit as approved by the Capital Market Board by the decision dated 09.05.2019 and numbered 27/637, it is planned to receive the demands on 25th June 2019 and to issue bonds on 26th June 2019. Yapı Kredi Yatırım Menkul Değerler A.Ş. shall act as the broker for this transaction.

We hereby declare that the above statements are in conformity with the principles stipulated by the applicable Material Event Disclosure Communiqué of the Capital Markets Board, that they reflect the information on the subject/subjects received by our party; that such information conforms to our books, records and documents, that we endeavor for obtaining complete and correct information in this regard and that we are responsible for these statements.