

Istanbul 96638

**FROM PRESIDENCY OF BOARD OF DIRECTORS OF TAT KONSERVE SANAYİİ
A.Ş. ANNOUNCEMENT FOR THE EXTRAORDINARY GENERAL SHAREHOLDERS
MEETING**

Extraordinary General Shareholders Meeting of the Company shall take place on 30.10.2013, Wednesday at 14:00 hours at the address “Divan Oteli, Askerocağı Cad. No:1 Elmadağ-Şişli/Istanbul (Tel: +90 212 315 55 00)”.

The items on the agenda and the detailed Disclosure Note that contains the explanations necessary for compliance with the regulations of the Capital Market Board shall be made available for inspection by our esteemed shareholders at the Company's Head Office, Company's website at www.tatkonserve.com, and in the Electronic General Shareholders Meeting system of the Central Registry Agency for three weeks before the meeting, which is the legal period.

Our shareholders, who will not be able to attend the assembly in person, need to supply their power of attorneys according to the attached sample or to get a copy of the power of attorney form from Yapı Kredi Yatırım Menkul Değerler A.Ş. (Yapı Kredi Plaza / Levent-Istanbul) and our Company's departments and the website of our company at www.tatkonserve.com, provided that the rights and liabilities of the shareholders to attend through electronic means shall be reserved, and in this parallel, also to fulfill the issues stipulated in the Communiqué of the Capital Market Board, Series: IV, No. 8 published in Official Gazette dated 09.03.1994 and numbered 21872, and to deliver the Company their power of attorneys with notarized signatures. It is not necessary for an attorney appointed through electronically on the Electronic General Assembly System to submit power of attorney.

Our shareholders, who will vote through the Electronic General Assembly System, are kindly asked to receive information from the Central Registry Agency, our Company's website at www.tatkonserve.com or our Company's Head Office (Tel:0216 430 00 00) so that they can meet their liabilities within the scope of the respective Regulations and the Communiqué.

Under article 415, item 4 of the New Turkish Commercial Code numbered 6102 [and article 30, item 1 of the Capital Market Code], attendance to general assembly and the right to vote shall not be conditional upon depositing share certificates. Within this framework, our shareholders do not have to block their shares in case they would like to attend the General Shareholder Meeting. However, if our shareholders, who do not want their identities and information on the shares in their accounts to be notified to our Company and therefore whose information cannot be seen by our Company, intend to attend the General Assembly, they need to apply to the broker firms, where their accounts are held, and they need to make sure that the **“limitation” preventing notification to our Company** their identities and information on the shares in their accounts by not later than 16.30 hours on the day preceding the General Assembly.

Provided that the provisions on voting in electronic environment shall be reserved, open voting shall take place by a raise of hands with respect to voting of the Items on the Agenda during the General Shareholders Meeting.

All the holders of rights and interests and the press-broadcasting organizations are invited to our General Shareholders Meeting.

Under the Capital Market Code, the Shareholders shall not be served separate notices by registered mail for the registered shares enlisted in the stock exchange.

The Shareholders are kindly asked to be informed.

BOARD OF DIRECTORS

Head Office Address:

Taşdelen Mah. Sırrı Çelik Bulvarı No:7 Çekmeköy/İstanbul Tel: 0 216 430 00 00

**AGENDA OF THE EXTRAORDINARY GENERAL SHAREHOLDERS MEETING
DATED 30.10.2013 OF TAT KONSERVE SANAYİİ A.Ş.**

1. Opening and appointment of the Presidency of the Meeting,
2. Regarding to the provisions of item 363 of Turkish Commercial Code, approval of change in board membership within the year,
3. Provided that the necessary approvals are received from the Capital Market Board and the Ministry of Customs and Trade of the Republic of Turkey, approval, approval by amendment and refusal of the recommendation of the Board of Directors regarding amendment of the Article 2 of the Articles of Association
4. Comments and opinions.

**TAT KONSERVE SANAYİİ A.Ş. – DRAFT OF CHANGE IN THE ARTICLES OF
ASSOCIATION- ARTICLE 2**

OLD TEXT	NEW TEXT
Article 2 : TITLE OF THE COMPANY The business name of the company is Tat K conserve Sanayii Anonim Şirketi and is hereinafter referred to as “the Company”.	Article 2 : TITLE OF THE COMPANY The business name of the company is Tat Gıda Sanayi Anonim Şirketi and is hereinafter referred to as “the Company”.

SAMPLE POWER OF ATTORNEY

**To Presidency of General Assembly of
Tat Konserve Sanayii A.Ş.**

I herewith appoint as my true and lawful attorney-in-fact to represent me/our company in parallel with the views provided below during the Extraordinary General Assembly of Tat Konserve Sanayii A.Ş. to take place on 30.10.2013, Wednesday at 14:00 at Divan Hotel, Askerocağı Cad. No:1 Elmadağ-Şişli Istanbul, Turkey, to vote, to make suggestions and to sign the necessary documents.

A) THE SCOPE OF THE POWER TO REPRESENT

- a) The attorney is authorized to vote in parallel with the attorney's views for all the items on the agenda.
- b) The attorney is authorized to vote in parallel with the following instructions for the items on the agenda.
Instructions: (Specify the instructions)
- c) The attorney is authorized to vote in parallel with the suggestions of the company.
- d) The attorney is authorized to vote in parallel with the instructions below for any issues that may arise during the assembly. (In case of no instructions, the attorney votes freely.)
Instructions: (Specify the instructions)

B) SHARES HELD BY THE SHAREHOLDER

- a) Quantity -Nominal value :.....
- b) Any preemptive rights over the vote :.....
- c) Bearer - Registered Shares :

NAME/LAST NAME OR TITLE OF SHAREHOLDER:.....

SIGNATURE

ADDRESS :.....

Notes : -In section (A), one of the options (a), (b) or (c) will be preferred.
If option (b) or (d) is preferred in section (A), then clear instructions should be provided.