

**AGENDA OF THE ORDINARY GENERAL ASSEMBLY OF TAT KONSERVE SANAYİİ A.Ş.
TO BE HELD ON 22.03.2011 AT 11:00 HOURS**

1. Opening and appointment of the Presidency Council,
2. Presentation and discussion of the Reports of the Board of Directors and Audit Board for year 2010 as well as the report of the Independent Audit Company, DRT Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., acceptance, acceptance by amendment or rejection of the offer of the Board of Directors regarding the balance sheet and income statement of year 2010,
3. The discharge of the members of the Board of Directors and auditors from obligations due to activities of the company in year 2010,
4. Acceptance, acceptance by amendment or rejection of the proposal by the Board of Directors regarding to the distribution of the net income of year 2010 and the date of distribution,
5. Inform the shareholders about the “Dividend Distribution Policy” regarding to the year 2011 and the next years in accordance with the provisions of the Corporate Governance Principles,
6. Determination of the number of the members of the Board of Directors, and the election regarding to the specified number of members,
7. Election of the auditors,
8. Determination of the monthly gross remuneration for the members of the Board of Directors and the auditors,
9. Submission of the donations and aids to the foundations and associations for social aid purposes made by the company in year 2010 to the consideration of the General Assembly,
10. Inform the shareholders about the transactions with the related parties during the year,
11. Approval of the independent audit company selection made by the Board of Directors with the proposal of Audit Committee under the communiqué regarding to the Independent Audit Standards in Capital Market published by Capital Market Board,
12. Permission to the the members of the Board of Directors for doing businesses as covered by the subject matter of the company in person or on behalf of others and becoming shareholders to the companies doing such businesses and also acting otherwise under articles 334 and 335 of the Turkish Commercial Code,
13. Giving authorization to the Presidency Counsel for the signing of minutes of the General Assembly Meeting and for being content with it,
14. Wishes.