

**AGENDA OF THE ORDINARY GENERAL ASSEMBLY MEETING OF TAT
KONSERVE SANAYİİ A.Ş. TO BE HELD ON 03.04.2008 AT 10.30 A.M.**

1. Opening and election of Presidency Committee,
2. Reading and discussion of Reports of Board of Directors and Auditor and audit report of External Auditing Company Başaran Nas Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. (a member of Pricewaterhouse Coopers) regarding the activities and accounts of year 2007, acceptance, amended acceptance or rejection of the proposal of the Board of Directors for the balance sheet and income statement of 2007.
3. Acquaintance of Board members and auditors for the company's activities in year 2007.
4. Giving information about the dividend distribution policies in accordance with Corporate Governance Principles,
5. acceptance, amended acceptance or rejection of the proposal of our Board of Directors regarding distribution of year 2007 profit and date of distribution,
6. Reelecting or changing the members of Board of Directors whose term of office has expired, to determine their term of office and determining the number of members,
7. Reelecting or changing the auditors whose term of office has expired,
8. Determination of monthly remunerations of the members of Board and of auditors,
9. Giving information about the donations and aids made for the purpose of social aid to foundations and associations that are exempt from tax by the Company,
10. Approval of the Board of Directors' selection of an independent audit company pursuant to the regulation on Capital Markets Independent External Audit issued by the Capital Market Board,
11. Authorization of members of the Board to ensure that they will carry out the activities within the scope of activities of the Company on their own or on others' behalf and to let them become shareholders in other companies carrying out such activities and carry out other activities as per article 334 and 335 of the Turkish Commercial Code,
12. Giving authorization for the signing of minutes of the General Assembly Meeting by the Presidency Committee and for being content with it,
13. Wishes.