

DATE: 23/01/2003

NEWS:

TATKS We have been informed that the Extraordinary General Assembly resolution of Tat Konserve Sanayii A. . dated 26.12.2002 has been registered on 31.12.2002

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DATE:06/02/2003

NEWS:

TATKS The letter of Tat Konserve Sanayii A. . dated 06.02.2003 is given below:
"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 20"
The following resolution has been adopted in the meeting of the company Board of Directors dated 06.02.2003 and No. 2003/2:
"A resolution was adopted to authorize the company management to execute the lease and licensing agreement as well as the terms and conditions of the agreement, for the pet-bottled water production, filling and packaging facility located at the address Eski ehir li Seyitgazi Yolu 3. Km, currently at the disposal of the company Espa Eski ehir Pazarlama İletmecilik Organizasyon Kitle İletim Hizmetleri Turizm Ta İmacılık ve Tic. A. . for production and marketing purposes"

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DATE:07/02/2003

NEWS:

TATKS The letter of Tat Konserve Sanayii A. . dated 07.02.2003 is given below:
"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 20"
A lease and licensing agreement has been executed between our company and Espa A. . on 07.02.2003 for a period of 10 years using the authorization communicated with the special status form dated 06.02.2003. According to the agreement, the Kalabak brand spring water shall be produced and marketed by our company using the said license, excluding the packages above 8 liters

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DATE:03/03/2003

NEWS:

TATKS We have been informed that the Ordinary General Assembly meeting of Tat Konserve Sanayii A. . for the year 2002 shall convene on Thursday 10.04.2003 at the address Divan Oteli, Cumhuriyet Caddesi, No:2, Taksim, Istanbul at 15:00 hours

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DATE:10/03/2003

NEWS:

TATKS We have been informed that a resolution was adopted in the meeting of the Board of Directors of Tat Konserve Sanayii A. . dated 10.03.2003 to propose the distribution of the gross TL. 4.436.587.203.000 profit (at a rate of 42.25% and TL 423 for each share with a nominal value of TL 1.000) and net TL 4.200 billion (at a rate of 40% and TL 400 for each share with a nominal value of TL 1.000) as cash profit share as of 21.04.2003 to the General Assembly

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DATE:10/04/2003

NEWS:

TATKS We have been informed that a resolution was adopted in the Ordinary General Assembly meeting of Tat Konserve Sanayii A. . dated 10.04.2003 to distribute the gross TL. 4.436.587.203.000 profit (at a rate of 42.25% and TL 423 for each share with a nominal value of TL 1.000) and net TL 4.200 billion (at a rate of 40% and TL 400 for each share with a nominal value of TL 1.000) as cash profit share as of 21.04.2003 and to distribute net TL 476.116.237.000 as profit share to the owners of the redeemable shares as of 21.04.2003, and the stockholders were informed that TL 540.370.500.00 was donated to the foundations and associations that are tax-exempt for social aid, and that Hakkı Hasan Yılmaz, Nüsret Arsel, Necati Arıkan, Nevzat Tüfekçio lu, Namık K. Bayraktaro lu, Erdal Kesrelilo lu, Ömer Bozer and Masahiro Sumitomo were elected as the members of the Board of Directors

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DATE:16/04/2003

NEWS:

TATKS The letter of Tat Konserve Sanayii A. . dated 16.04.2003 is given below.

"The profit share ratios and starting date for the payment thereof was communicated in the material event(s) statement form sent on 10.04.2003;

The profit share payments shall be made in all Koç Menkul Değerler Merkezi/Harbiye and Koçbank A.Ş. branch offices against the 2002 profit share coupons between 21.04.2003 and 21.07.2003, and as the existing 5th and 6th issue shares were exhausted, the exchange of the newly printed 5th and 6th issue shares shall be carried out between the same dates. The distribution announcements were published in the Milliyet and Hürses newspapers on April 16, 2003. The transactions shall continue in the company head office later for an indefinite period.”

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DATE: 17/04/2003

TAKASBANK A.Ş. NEWS:

TATKS

As the company TAT KONSERVE SAN.A.Ş. will carry out a record-change transaction on 21.04.2003 by replacing the old 5th and 6th issue shares with the newly issued 5th and 6th issue shares, the final date of admission for the old issue shares by our bank is 22.04.2003.

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DATE:18/04/2003

NEWS:

TATKS

The letter of Tat KONSERVE SANAYİİ A.Ş. dated 18.04.2003 is given below:

“Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 20”

In the meeting of the company board of directors dated 18.04.2003, Hakkı Hasan Yılmaz was elected as the Chairmen of the Board, Nevzat Tüfekçioğlu as the Deputy Chairman of the board and Hakkı Hasan Yılmaz and Nevzat Tüfekçioğlu were elected as the committee members responsible for audit as per the Communique of the Capital Market Board Series: X, No. 19 by unanimous decision

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DATE:06/05/2003

NEWS:

TATKS
MARET
PASTA

The letter of Tat Konserve Sanayii A. . concerning the merger with the Maret Marmara Besicilik ve Et San. ve Tic. A. . , Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . on 31.12.2002 by transferring all of their assets and liabilities as a whole, as per the Article 451 of the Turkish Trade Code and the Articles 37 -39 of the Corporate Tax Code, is given below:

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 20"

As our board of directors had ascertained based on the resolution of the company General Assembly dated 26.12.2002 that the Kadıköy Commercial Court of 1st Instance had carried out the required assessment concerning the merger with the companies Maret Marmara Besicilik ve Et San. ve Tic. A. . , Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . on 31.12.2002 by transferring all of their assets and liabilities as a whole to our company, as per the Article 451 of the Turkish Trade Code and the Articles 37 -39 of the Corporate Tax Code; the following resolutions were adopted in the meeting of the company board of directors dated 06.05.2003:

- To propose the adoption of a resolution to the General Assembly for a merger with the companies Maret Marmara Besicilik ve Et San. ve Tic. A. . , Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . on 31.12.2002 by transferring all of their assets and liabilities of the said companies shown on the respective balance sheets dated 31.12.2002 as a whole to our company, as per the Article 451 of the Turkish Trade Code and the Articles 37 -39 of the Corporate Tax Code

- As the intrinsic assets of the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. . , Pastavilla Makarnacılık Sanayi ve Ticaret A. . , Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . and our company shown on the respective balance sheets as of 31.12.2002, including the trademark values, have been ascertained by adjusting the assets and liabilities to the fair market values upon the decision of the Kadıköy Commercial Court of 1st Instance, and the fortune that would be received as a result of the merger could be met by increasing the capital of our company by TL. 8.620.403.000.000,-TL based upon the above facts and the adjusted intrinsic asset and nominal capital ratios, to propose the General Assembly to increase our issued capital from TL 10.500.000.000.000,- to TL 19.120.403.000.000,- and consequently to amend the Article 8 of our Articles of Association titled "the capital", as well as the Article 3 titled "objectives and purpose" and the article 4 titled "modes of operation" in connection with the foregoing.

The adjusted intrinsic resources of the said companies were found to be as follows based on the work carried by an independent audit company for determining the adjusted value of the assets and liabilities of the four companies in question to the fair market rates, including the trademark values, and according to the expertise report mentioned above:

Company	Adjusted I. resources (Million TL)
Tat	196.935.887
Maret	57.443.230
Sek	71.637.261
Pastavilla	<u>32.602.050</u>
	358.618.428

When the above intrinsic resources and the TL 10.5 trillion capital of the company Tat controlling the merger are considered, it has become clear that the capital increase of TL 8.620.403 million resulting from the merger would be distributed among the stockholders of the companies to be terminated as follows:

Company	Share from the increased capital (Million TL)
Maret	3.062.695
Sek	3.819.468
Pastavilla	<u>1.738.240</u>
(for the other non-Tat stockholders)	8.620.403

The merger agreement containing the above essentials has been agreed upon for submission to the approval of the general Assembly. The letter concerning the merger agreement and the proposal for the termination of the companies Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Maret Marmara Besicilik ve Et San. ve Tic. A. . as a result of the merger and the approval thereof is published in attachment

DATE:07/05/2003

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 07.05.2003 is given below.

"Supplemental statement to the material event statement dated 06.05.2003

As application was made to the Capital Market Board (S.P.K.) concerning the merger transaction, the merger rates and the capital increase are not certain yet and shall be finalized following the examination of the S.P. K.

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DATE:26/05/2003

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 26.05.2003 is given below:

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 20".

The following resolutions have been adopted in the meeting of the company board of directors dated May 26, 2003:

To authorize the company management to execute the license agreement with the company Capri Sun AG at the address Neugasse 22 CH/6300 Zug, Switzerland for production, sales and distribution with the "Capri Sonne" technology and trademark, and regarding the terms and condition of the agreement

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DATE:06/06/2003

NEWS:

MARET

PASTA

TATKS

The letter of Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. . dated 06.06.2003 is given below

The following resolutions have been adopted in the meeting of the company board of directors dated 06.06.2003 and no. 2003/09:

To dissolve our company as a result of the merger with the company Tat Konserve Sanayii A. . together with the companies Pastavilla Makarnacılık ve Sanayi A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . on 31.12.2002, with all the existing assets and liabilities, as per the Article 451 of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code and to invite an Extraordinary General Assembly meeting on 25.06.2003 at 11:00 hours at the address Divan Oteli Cumhuriyet Cad. No:2 Elmada , Istanbul, provided that the applications for the merger are approved by the Capital Market Board.

The agenda of the meeting:

1- Opening and the election of the High Council

2- To adopt a resolution to approve the dissolution of our company by transferring all of its assets and liabilities of the company as a whole to the company Tat Konserve Sanayii A. . by merger , as per the Article 451 of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code and to approve the Merger Agreement

3- To authorize the High Council to sign the General Assembly minutes."

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DATE:06/06/2003

NEWS:

PASTA

MARET

TATKS

The letter of Pastavilla Makarnacılık Sanayi ve Ticaret A. . dated 06.06.2003 is given below.

The following resolutions have been adopted in the meeting of the company board of directors dated 06.06.2003 and no. 2003/08:

To dissolve our company as a result of the merger with the company Tat Konserve Sanayii A. . together with the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . on 31.12.2002, with all the existing assets and liabilities, as per the Article 451 of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code and to invite an Extraordinary General Assembly meeting on 25.06.2003 at 10:30 hours at the address Divan Oteli Cumhuriyet Cad. No:2 i li, Istanbul, provided that the applications for the merger are approved by the Capital Market Board.

The agenda of the meeting:

1- Opening and the election of the High Council

2- To adopt a resolution to approve the dissolution of our company by transferring all of its assets and liabilities of the company as a whole to the company Tat Konserve Sanayii A. . by merger , as per the Article 451 of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code and to approve the Merger Agreement

3- To authorize the High Council to sign the General Assembly minutes."

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DATE:06/06/2003

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 06.06.2003 is given below.

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PASTA

The following resolutions have been adopted in the meeting of the company board of directors dated June 06, 2003 and no. 2003/11:

- 1- Regarding the applications for the merger of our company with the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . by taking over the said companies with all their existing assets and liabilities as per the Article 451 and the other relevant provisions of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code, and increasing the ceiling of the company capital, provided that the preliminary approvals of the Capital Market Board and the Ministry of Industry and Trade are obtained;
To invite an Extraordinary General Assembly Meeting on June 25, 2003 Wednesday at 10:00 hours at the address Divan Oteli Cumhuriyet Caddesi No:2 i li -Istanbul and to carry out the invitation ceremony as per the proper procedure,
- 2- To increase the ceiling of the company capital from TL 15 trillion to TL 100 trillion and to increase the company capital by TL 8.620.403 million corresponding to the intrinsic assets of the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . as determined according to the Adjusted Net Assets Method, thus increasing the paid capital of the company from TL 10.500 billion to TL 19.120.403 million, and to authorize the company management to complete the transactions required

AGENDA

- 1- Opening and the election of the High Council
- 1- To adopt a resolution to approve the merger of our company with the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . on 31.12.2002 by taking over the said companies with all their existing assets and liabilities as a whole as per the Article 451 and the other relevant provisions of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code and to approve the Merger Agreement,
- 2- To adopt a resolution for the amendment of the Article (3) of the Articles of Association titled "Objectives and purpose" and the article (4) titled "modes of operation" as a result of the merger
- 3- To increase the ceiling of the company capital from TL 15 trillion to TL 100 trillion and to increase the paid capital of the company from TL 10.500 billion to TL 19.120.403 million as a result of the merger and to adopt a resolution concerning Article 8 "the company capital".
- 4- To authorize the High Council to sign the General Assembly minutes
- 5- Wishes

The previous and new texts of the relevant clauses of the Articles of Association are published in attachment

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DATE:16/06/2003

NEWS:
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The letter of Tat Konserve Sanayii A. . dated 16.06.2003 is given below:
"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 20".

"An export connection has been concluded with the Japanese companies Kagome Co.Ltd. and Sumitomo Corporation for exporting the mixed products of aseptic and boxed tomato paste, aseptic chopped tomatoes, boxed chopped tomatoes, boxed peeled tomatoes, Ro puree, pepper paste, and tomato paste-aroma mixture to be produced in August and September, 2003 amounting to a total of US\$ 12.183.326. 80% of the said amount will be collected in June 2003 and the remaining 20% in October following the completion of the production.

Additional information will also be given as per the communique requiring the disclosure of the Special Status once the collection is made."

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DATE:19/06/2003

NEWS:

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The letter of the Prime Ministry Capital Market Board dated 19.08.2003 and no. OFD/1039-7621 is given below:

"In the meeting of our Board's Decision-Making Organ dated 19.06.2003 and no. 32/759, in which your request for a merger with the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . by taking over the said companies as per the Article 451 of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code, a decision has been adopted to publish the announcement text concerning the merger in Daily Bulletin and Web Page of your Stock Exchange.
The announcement text is submitted in attachment in order to comply with the above -mentioned Board Decision
Please be advised accordingly

Vahdettin ERTA
Department Chairman

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DATE:20/06/2003

NEWS:

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The letter of Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. . dated 20.06.2003 is given below

"In the meeting of the Board's Organ dated 19.06.2003 and no. 32/759 in response to the letter of the Capital Market Board dated 19.08.2003 and no. OFD/1046-007669;
the merger of our company with the company Tat Konserve Sanayii A. . together with Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . as a result of a takeover, with all their existing assets and liabilities as per the Article 451 of the Turkish Trade Code and the Articles 37 -39 of the Corporate Tax Code has been approved and the preliminary permit of the Capital Market Board has been obtained.

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DATE:20/06/2003

NEWS:

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The letter of Pastavilla Makarnacılık Sanayi ve Ticaret A. . dated 20.06.2003 is given below

"In the meeting of the Board's Organ dated 19.06.2003 and no. 32/759 in response to the letter of the Capital Market Board dated 19.08.2003 and no. OFD/1045-007669;
the merger of our company with the company Tat Konserve Sanayii A. . together with Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . as a result of a takeover, with all their existing assets and liabilities as per the Article 451 of the Turkish Trade Code and the Articles 37 -39 of the Corporate Tax Code has been approved and the preliminary permit of the Capital Market Board has been obtained.

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DATE:20/06/2003

NEWS:

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The letter of Tat Konserve Sanayii A. . dated 20.06.2003 is given below

"In the meeting of the Board's Organ dated 19.06.2003 and no. 32/759 in response to the letter of the Capital Market Board dated 19.08.2003 and no. OFD/1046-007669;

- Merger of our company with the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . through take over as per the Article 451 of the Turkish Trade Code and the Articles 37 -39 of the Corporate Tax Code;
 - Increasing the ceiling of the company capital from TL 15 trillion to TL 100 trillion;
 - Amending the Articles 3, 4 and 8 of the Articles of Association in relation with the above;
- Have been approved and the preliminary permit of the Capital Market Board has been obtained.

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DATE:20/06/2003

NEWS:

TATKS The missing Page 16 of the announcement text sent on 20.06.2003 concerning the merger of the of the companies Maret
MARET Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi
PASTA Kurumu Sanayi ve Ticaret A. . with Tat Konserve Sanayii A. . by takeover that sent with the letter of the Prime Ministry Capital
Market Board dated 19.06.2003 and no. OFD/1039-7621 to our Stock Exchange is submitted in attachment

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DATE:25/06/2003

NEWS:

MARET We have been informed that in the Extraordinary General Assembly Meeting of t he company Maret Marmara Besicilik ve Et
PASTA Sanayi ve Ticaret A. . dated 25.06.2003 a resolution has been adopted to approve the Merger Agreement and merge with the
TATKS company Tat Konserve Sanayii A. . together with the companies Pastavilla Makarnacılık Sanayi and Ticaret A. ., Sek Süt
Endüstrisi Kurumu Sanayi ve Ticaret A. . by take over of all the assets and liabilities as of 31.12.2002 as a whole, and to carry
out the merger as per the Article 451 of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code and the
Merger Agreement to dissolve the company

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DATE:25/06/2003

NEWS:

PASTA We have been informed that in the Extraordinary General Assembly Meeting of the company Pastavilla Makarnacılık Sanayi ve
MARET Ticaret A. . dated 25.06.2003 a resolution has been adopted to approve the Merger Agreement and merge with the company
TATKS Tat Konserve Sanayii A. . together with the companies Pastavilla Makarnacılık Sanayi and Ticaret A. ., Sek Süt Endüstrisi
Kurumu Sanayi ve Ticaret A. . by take over of all the assets and liabilities as of 31.12.2002 as a whole, and to carry out the
merger as per the Article 451 of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code and the Merger
Agreement to dissolve the company

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DATE:25/06/2003

NEWS:

TATKS The letter of Tat Konserve Sanayii A. . dated 25.06.2003 is given below
PASTA The following resolutions have been adopted in the Extraordinary General Assembly Meeting of our co mpany on 25.06.2003:
MARET

- It was unanimously decided to merge with the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . by takeover with all the existing assets and liabilities as a whole as per the Article 451 and the other relevant clauses of the Turkish Trade Code and the Articles 37-39 of the Corporate Tax Code upon the approval of the Capital Market Board dated June 19, 2003 and no. 32/759; the approval of the Ministry of Industry and Trade Domestic Trade General Directorate dated June 23, 2003 and No. 5241, the approval of the Competition Board dated May 23, 2003 and no. 220 and the approval of the Republic of Turkey, Prime Ministry Undersecretariat of Treasury Foreign Capital general Directorate dated May 23, 2003 and no. 31597; and to approve the Merger Agreement in the attached minutes.
- It was unanimously decided to amend the Article (3) of the company Articles of Association titled "Object ives and Purpose" and the article (4) titled "Modes of Operation" as a result of the merger as shown in the attached minutes with the approval of the Capital Market Board dated June 19, 2003 and no. 32/759; the approval of the Ministry of Industry and Trade Domestic Trade General Directorate dated June 23, 2003 and No. 5241, and the approval of the Republic of Turkey, Prime Ministry Undersecretariat of Treasury Foreign Capital general Directorate dated May 23, 2003 and no. 31597
- It was unanimously decided to increase the ceiling of the company capital from TL 15 trillion to TL 100 trillion and to increase the capital from TL 10.500 billion to TL 19.120.403 million, to amend the article 8 concerning the company capital as shown in the attached minutes and to distribute the shares to be issued due to the merger totaling to TL 8.620.403 million to the stockholders of the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . as per the terms of the Merger Agreement with the approval of the Capital Market Board dated June 19, 2003 and no. 32/759; the approval of the Ministry of Industry and Trade Domestic Trade General Directorate dated June 23, 2003 and No. 5241, and the approval of the Republic of Turkey, Prime Ministry Undersecretariat of Treasury Foreign Capital general Directorate dated May 23, 2003 and no. 31597

The meeting minutes containing the Merger Agreement and the new text of the above -mentioned clauses of the Articles of association are published in attachment

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DATE:30/06/2003

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 30.06.2003 is given below:

"Subject: The statement issued as per the Communiqué of the Capital Market Board Series: VIII, No. 20"

The establishment of an export connection with the Japanese companies Kagome Co.Ltd. and Sumitomo Corporation for the products to be produced in August - September, 2003 amounting to a total of US\$ 12.183.326. Equivalent US\$ 9.810.407 out of the total has been collected on June 30, 2003.

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DATE:30/06/2003

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 30.06.2003 is given below:

"Subject: The statement issued as per the Communiqué of the Capital Market Board Series: VIII, No. 20"

An agreement for an indefinite period, but not less than five years, has been executed with the company Capri Sun AG at the address Neugasse 22 CH-6300 Zug, Switzerland for beverage production with the Capri Sonne technology and trademark, and the sale and distribution thereof in Turkey and the Turkish Republic of Northern Cyprus."

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DATE:07/07/2003

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 07.07.2003 is given below:

"Subject: The statement issued as per the Communiqué of the Capital Market Board Series: VIII, No. 20"

The collective labor negotiations between the Tek Gıda Union and our company for the Maret facilities at the address Tepeören Köyü Tuzla/Pendik for the period between 01.01.2003/31.12.2003 (1 year term) have been concluded on July 04, 2003 and an agreement has been reached.

Wage raises:

a) Wage raise for the 1st six months of the year 2003: A 6% raise has been added as of 01.01.2003 to the basic gross hourly wages of the unionized workers earned on 31.12.2002 at the said work site.

b) Wage raise for the 2nd six months of the year 2003: A 9% raise has been added as of 01.07.2003 to the basic gross hourly wages of the unionized workers earned on 30.06.2003 at the said work site.

The fringe benefits have also been raised according to the current conditions prevailing

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DATE:25/07/2003

NEWS:

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MARET
PASTA

The letter of Tat Konserve Sanayii A. . dated 25.07.2003 is given below.

"Announcement for the distribution of the 14th issue common stocks for TL 8.620.403 to be printed as a result of the merger in the Extraordinary General Assembly Meeting of our company convened on 25 .05.2003, a resolution has been adopted to merge with the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . through the takeover of the foregoing and to increase the issued capital of the company by TL 8.620.403 from TL 10.500 billion to TL 19.120.403 million due to the merger.

The shares representing the increase in the capital have been registered by the Capital Market Board on 23.07.2003 with the entry no. 114/847. However, the said registration does not mean the public offering of our partnership and the shares in question

Application method:

On the 14th issue common stocks representing the capital increase of TL 8.620.403, the profit share coupons for the years 2003-2012 as well as the new share purchase coupons no. 13-28 shall be provided, which shall be distributed to the stockholders of Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . against surrendering their own previous shares as per the provisions of the agreement:

Thus:

TL 1.000 nominal Maret A. . share shall buy TL 1.458,42 TL nominal Tat A. . share

TL 1.000 TL nominal Pastavilla A. . share shall buy TL 2.191,33 nominal Tat A. . share

TL 1.000 TL nominal Sek Süt A. . share shall buy TL 741,78 nominal Tat A. . share

Fraction vouchers shall be issued to the Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. ., whose increased shares resulting from the merger as indicated above, do not suffice to buy one complete tat Konserve share (TL 5.000 nominal), and if the fraction vouchers are completed to a full share, they will be replaced with company shares.

The fraction vouchers shall allow participation in the profit in the same proportion

Places to apply:

The stockholders of the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . may apply at the places indicated below with their shares for the replacement transactions:

The above transactions shall be carried out at the branch offices of Koç Yatırım Menkul Değerler Merkezi and Koçbank A. . from 11.08.2003 to 11.09.2003 for one month and at the company head office after that date without imposing any time restriction.

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DATE:31/07/2003

NEWS:

TATKS
MARET
PASTA

The letter of Tat Konserve Sanayii A. . dated 31.07.2003 is given below:

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

The merger process after the takeover of the companies Maret Marmara Besicilik ve Et Sanayi ve Ticaret A. ., Pastavilla Makarnacılık Sanayi ve Ticaret A. . and Sek Süt Endüstrisi Kurumu Sanayi ve Ticaret A. . has been completed and the merger has been registered as of 30.06.2003. The job distribution in the upper management of the new company established after the merger is as follows

Name/Surname

Ercan Bayramlı
Cemali Kırmızıo lu
Ali Güler
Ahmet Türko lu

Job

Supply Chain Group Director
New Business Development and Foreign Sales Group Director
Finance/Financial Affairs and Human Resources Group Director
Financial Affairs and Finance Director

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DATE:09/10/2003

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 09.10.2003 is given below:

“Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39”

In the Extraordinary General Assembly Meeting of our affiliate Koç Ata Besi ve Tarım Ürünleri A. . dated 09.10.2003, a resolution has been adopted to increase the capital of the from TL 9 trillion to TL 13.5 trillion by issuing shares with TL 4.5 trillion emission premium and to enter TL 4.5 trillion out of the TL 11.064.000.000.000 to be collected from the issue of the shares to the capital account and TL 6.564.000.000.000 to the emission premium account.

In the meeting of the board of directors of our company dated 09.10.2003 a resolution not to participate in the capital increase via emission premium has been adopted.

Our share of 2.2% before the increase shall be 1.48% after the increase”

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DATE:17/10/2003

NEWS:

TATKS

We have been informed that the document concerning the completion of the capital increase of the company Tat Konserve Sanayii A. . from TL 10.500 billion to TL 19.120.403 million has been registered on 17.09.2003”

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DATE:17/10/2003

NEWS:

TATKS

We have been informed that in the meeting of the board of directors of the company Tat Konserve Sanayii A. . dated 17.10.2003 a resolution has been adopted to increase the issued capital of the company from TL 19.120.403 million to TL 86.041.813.500.000, of which TL 65.827.201.493.349 to be met from the fixed assets re -valuation fund, TL 448.570.268.575 from the partnership value increase fund and TL 645.638.738.076 from the cost increase fund of the depreciable economical values, totaling to TL 66.921.410.500.000 (350%)

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DATE:20/11/2003

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 20.11.2003 is given below:

“Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39”

A letter of intention has been signed between our company and the company Tari Alkollü çecekler A. . (residing at the address 1492 Sokak No: 14 Alsancak/ zmir)

The purpose of the said letter of intention is to disclose the intention of establishing a partnership for “raki” production and sales, and to set forth the legal, commercial and technical etc. aspects of the provisions of the said project .

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DATE:21/11/2003

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 21.11.2003 is given below:

“Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39”

Upon the resolution of our board of directors dated 21.11.2003 and no. 2003/23, the decision to move the SEK facility on the land next to the Tat Mustafakemalpa a facility due to lack of space for growth and being situated in the city center, and to construct the new facility in two stages, investing US\$ 3.7 million for the UHT facility in the first stage and to invest in the existing facility including the Capri Sun production line in the second stage, subject to the sale of the previous SEK facility land has been reached

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DATE:03/12/2003

NEWS:

TATKS

We have been informed that the shares associated with increasing the issued capital of Tat Konserve Sanayii A. . by TL 66.921.410.500.000 (350%) free of charge from TL 19.120.403 mill ion to TL 86.041.813.500.000 shall be distributed at the addresses indicated below between 15.12.2003-16.01.2004 and at the company head office after 26.01.2004 against the new issue 13 share purchase coupons

Applications to:

Koç Menkul De erler A. .

Koçbank A. . Head Office and all Branch offices

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DATE:23/01/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 23.01.2004 is given below:

“Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39”

A resolution has been adopted to purchase 405 shares of the company Tari Alkollü çkiler A. . S.S.Tari Üzüm Tarım Satı Kooperatifleri Birli i of Tari Alkollü çkiler A. ., 150 share of the company S.S.Tari ncir Tarım Satı Kooperatifleri Birli i, 75 shares of the company S.S.Tari Zeytin ve Zeytinya ı Tarım Satı Kooperatifleri Birli i, 15 shares of the company Tari Ayma ç ve Dı Ticaret A. ., 750 common shares not issued yet totaling to TL 75.000.000.000 with their nominal values by our company and following the above purchases, to increase the capital of Tari Alkollü çkiler A. . from TL 150.000.000.000 to TL 7.000.000.000.000 and participate in the company pro rata with our company' shares.

A resolution has been adopted to authorize Hakkı Hasan Yılmaz and Erdal Kesrelio lu on behalf of Tat Konserve Sanayii A. . in connection with the purchase of 405 shares of the company Tari Alkollü çkiler A. . S.S.Tari Üzüm Tarım Satı Kooperatifleri Birli i of Tari Alkollü çkiler A. ., 150 share of the company S.S.Tari ncir Tarım Satı Kooperatifleri Birli i, 75 shares of the company S.S.Tari Zeytin ve Zeytinya ı Tarım Satı Kooperatifleri Birli i, 15 shares of the company Tari Ayma ç ve Dı Ticaret A. . and to implement the agreement between the our company and the sellers indicated above for the establishment of the company Tat-Tari Alkollü çkiler Satı A. . and its attachments, the agreement documents concerning all share purchase agreements, share transfer agreements and their attachments, and all other documents within the scope of the said agreement.

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DATE:27/01/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 27.01.2004 is given below

In the meeting of the board of directors dated 27.01.2004 a resolution has been adopted to prepare the Financial Tables to be prepared on behalf of our company according to the International Financial Reporting Standards (UFRS) as of 31.12.2003 as per the Communique of the Capital Market Board Series: XI, No. 25 concerning the “Accounting Standards in the Capital Market”.

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DATE:12/02/2004

NEWS:

TATKS

We have been informed that in the meeting of the board of directors of Tat Konserve Sanayii A. . dated 12.02.2004, a resolution has been adopted to convene the Ordinary General Assembly Meeting on 14.04.2004 Wednesday at 11:30 hours at the address Divan Oteli Cumhuriyet Caddesi No:2 Taksim-Istanbul, in which amending the Article 3 of the articles of association titled “Objectives and Purpose ” in order to adapt to the new areas of business and the issue of amending the relevant article of the articles of association in addition to the regular issues on the agenda shall be discussed.

The new text of the said article of the articles of association is published in attachment

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DATE:24/02/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 24.02.2004 is given below

In the material event statement dated January 14, 2004 we had disclosed to the public that a resolution had been adopted to prepare the Financial Tables of the company according to the International Financial Reporting Standards (UFRS) as of 31.12.2003 as per the Communique of the Capital Market Board Series: XI, No. 25 concerning the "Accounting Standards in the Capital Market".

In addition to the foregoing, we have been required with the letter of the Capital Market Board Dated February 18, 2004 and no. 1496 to disclose to the public whether our Company was obligated to prepare Consolidated Financial tables.

Accordingly, our company is under the obligation to prepare its financial tables according to the UFRS as well as Consolidated Financial Tables"

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DATE:19/03/2004

NEWS:

TATKS

MIGRS

The letter of Koç Yatırım Menkul De erler A. . concerning Tat Konserve Sanayii A. . dated 19.03.2004 is given below

"Subject: Purchase-Sale transaction application in the IMKB (Istanbul Stock Exchange) Wholesale Sales Market (TSP).

Re: Our application dated February 24, 2004 and No. 6661.

We hereby request the renewal of our TSP transactions application in our letter concerning the issue in a manner to increase the circulation and enabling to carry out the movable asset and cash exchange transactions in the Stock Exchange in order to be compliant with the supplemental article of the SPK (Capital Market Board) Communique Series I, No. 26, and inform you that the transactions to deposit the shares associated with the issue at Tak asbank have been initiated.

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DATE:26/03/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 26.03.2004 is given below

As the company Pastavilla Gıda Hizmetleri A. ., in which our company owns 99.5% of the shares, was not significant with respect to the financial tables of our company as of 31.12.2003, the said company has not prepared any consolidated financial tables as of 31.12.

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DATE:29/03/2004

NEWS:

TATKS

We have been informed that In the meeting of the board of directors of Tat Konserve Sanayii A. . dated 29.03.2004 a resolution has been adopted to propose the General Assembly not to distribute the profit for the year 2003 and withhold against the losses in the past years.

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DATE:30/03/2004

NEWS:

TATKS

MIGRS

The letter of Tat Konserve Sanayii A. . dated 30.03.2004 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

Our stockholder Düzey TMPA has sold its Tat Konserve San. A. . shares with a nominal value of TL 1.779.090.770.000 to the company Migros T.A. . The Form-B showing the partnership structure of our company is attached

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DATE:06/04/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 06.04.2004 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

A resolution has been adopted to move the commercial seat of the company Tat Konserve Sanayii A. from the address stiklal Caddesi Nuru Ziya Sokak No: 3 Beyo lu, İstanbul to the address Tem Çıkı ı ile Otopanı 11. Km. Sırrı Çelik Bulvarı 34788 Ta delen, İstanbul and to register and announce the address change of Tat Konserve Sanayii A.

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DATE:09/04/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 09.04.2004 is given below

"Subject: The statement issued as per the Communiqué of the Capital Market Board Series: VIII, No. 39"

In the meeting of the board of Directors of our company convened today, the election of the Independent Audit Committee, whose tour of duty has expired, has been held and a resolution to authorize the company management to execute an agreement with the company Ba aran Nas Serbest Muhasebeci Mali Mü avirlik A. . (Chartered Accountants and Financial Consultants) a member of Pricewaterhouse Coopers, to audit the accounts for the years 2004 and 2005 keeping the audit principles and rules of the Capital Market Board (SPK) and the international audit principles and rules in view, as well as the terms and conditions of the agreement

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DATE:14/04/2004

NEWS:

TATKS

We have been informed that in the Ordinary General Assembly meeting of Tat Konserve Sanayii A. . dated 14.04.2004,

- Information was received that TL 555 million had been donated to the tax -exempt foundations and charity organizations as social aid,
- A resolution has been adopted to withhold the profit accrued in the Revenue Table prepared according to the International Accounting Standards against the losses in the past years,
- To set the number of the members of the board of directors as 7 and to elect Hakkı Hasan Yılmaz, Nevzat Tüfekçio lu, Nüsret Arsel, Ömer Bozer, brahim Tamer Ha imo lu, Erdal Kesrelio lu, Masahiro Sumitomo as the members of the Board,
- Ali Yavuz and brahim Yelmeno lu have been elected as the auditors
- A resolution has been adopted to amend the article 3 of the articles of association titled "Objectives and Purpose",
- To approve the Independent External Audit Company Ba aran Nas Serbest Muhasebeci Mali Mü avirlik A. ., a member of Pricewaterhouse Coopers, that was selected by the board of directors

The general assembly meeting minutes, including the new text of the said clause of the articles of association, is published in attachment.

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DATE:22/04/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 22.04.2004 is given below

"Subject: The statement issued as per the Communiqué of the Capital Market Board Series: VIII, No. 39"

In the meeting of the company board of directors dated 22.04.2004 Hakkı Hasan Yılmaz has been elected as the Chairman of the Board and Nevzat Tüfekçio lu has been elected as the Deputy Chairman of the Board; and Nevzat Tüfekçio lu and brahim Tamer Ha imo lu have been elected as the members of the committee responsible for internal audit by unanimous decision after the audit as per the Communiqué of the Capital Market Board Series: X, No. 19."

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DATE:11/05/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 11.05.2004 is given below

Pastavilla Gıda Hizmetleri A. ., affiliated with the company as of 31.12.2003, has not been consolidated as it was not significant with respect to the company financial tables. However, the company has reflected the company Tat Tohumculuk A. ., in which holding a share of 30%, in the financial tables through the intrinsic capital method.

In the explanatory memorandum issued by the Istanbul Movable Assets Exchange Chairmanship on 29.04.2004, it has been indicated that if affiliations included in the accounts through the intrinsic capital method were present, they should be subjected to the periods related to the consolidated Financial Tables for the intermediary periods in 2004. Therefore we hereby inform you that, as our company has included Tat Tohumculuk A. . in the accounts through the intrinsic capital method, it should also be subject to the Consolidated Financial Table issuance periods ."

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DATE:22/06/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 22.06.2004 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

"An export connection has been concluded with the Japanese company Sumitomo Corporation for exporting the mixed products of aseptic and boxed tomato paste, aseptic chopped tomatoes, boxed chopped tomatoes, boxed peeled tomatoes, Ro puree, pepper paste, and tomato paste-aroma mixture to be produced in August/September, 2004 amounting to a total of US\$ 12.031.705. 80% of the said amount will be collected in June 2004 and the remaining 20% in October following the completion of the production.

Additional information will also be given as per the communique requiring the disclosure of the Special Status once the collection is made."

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DATE:05/07/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 22.06.2004 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

Cemali Kirmizio lu, the new business development and foreign relations director in the upper management of our company has left our company as of 05.07.2004

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DATE:06/07/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 06.07.2004 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

In the meeting of the Company Board of Directors convened today, a resolution has been adopted unanimously to close the company titled Ram Netherlands B.V. located in the Netherlands worth € 307.118,45, in which we hold 6.768 partnership shares, and to authorize the company Executive Management Trust B.V. located in Holland to submit all types of applications to the public and private authorities of the said country for the closing and dissolution procedures of the said company and to conclude the transactions mentioned above until 31.12.2005.

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DATE:12/10/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 12.10.2004 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

We hereby declare that all problems in our information systems and accounting systems that are associated with the capital market activities in our company directly or indirectly arising out of the switch-over to the New Turkish Lira have been eliminated and rendered 100% compatible and that we are liable for all the statements issued in connection thereof. The monthly status form is given in attachment

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DATE:14/10/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 14.10.2004 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

The Long Term Sales Agreement effective until 2009 for a 5 year period has been executed with our foreign partners Japanese Kagome Co. Ltd. and Sumitomo Corporation in their Tokyo Head Office on 12.10.2004 by Mustafa V. Koç, Chairman of the Board of Directors of Koç Holding A. . and Erdal Kesrelio lu, General Manager of Tat Konserve Sanayi A. .

Under the said agreement, the companies Kagome and Sumitomo undertake to buy minimum 12.000 thousand tons of all types of Tomato Paste and Canned Tomato products as well as the various canned products newly produced each year with the prices set forth in the world markets.

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DATE:22/10/2004

NEWS:

TATKS

The amended Monthly Company Status Report of Tat Konserve Sanayii A. . in New Turkish Lira is given in attachment

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DATE:25/11/2004

NEWS:

TATKS

The Material Event Disclosure concerning the "Intrinsic Capital Inflation Adjustment Differences" in the financial table of Tat Konserve Sanayii A. . dated 30.06.2004 is published in attachment

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DATE:29/12/2004

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 29.12.2004 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

In the meeting of the Company Board of Directors convened today, a resolution has been adopted unanimously to revoke the signature authorization of Erdal Kesrelio lu, who will be leaving his position of Member of the Board and General Manager as of 04.01.2005 by resignation and to appoint Güçlü Toker as the General manager of the Company effective from the same date and grant him first degree Group A signature authorization .

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DATE:14/01/2005

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 29.12.2004 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

It has been unanimously decided to accept the resignation of H. Hasan Yılmaz from his position as the Chairman of the Board a s of 14.01.2005 and to revoke his First Degree Group A signature authorization.

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DATE:18/01/2005

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 18.01.2005 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

In the meeting of the Company Board of Directors convened today, a resolution has been adopted unanimously to elect K. Ömer Bozer as the Chairman of the Board replacing the former Chairman of the Board H. Hasan Yılmaz, who had resigned from this position as of 14.01.2005 ."

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DATE:09/02/2005

NEWS:

TATKS

The letter of Tat Konserve Sanayii A. . dated 09.02.2005 is given below

"Subject: The statement issued as per the Communique of the Capital Market Board Series: VIII, No. 39"

In the meeting of the Company Board of Directors convened today, a resolution has been adopted unanimously to sell all the components and accessories that could not be moved to the new factory to the Vehbi Koç Foundation after the assessment of the forgoing by the Company as well as the 42.440 m² real estate registered at the Title Deed Office as located at Istanbul City, Bahçelievler District, Yenibosna Kuleli Area, E 5 (D 100) Highway, Section 15, Lot No. 8817 for the price of YTL 33.950.000,00 suggested in the assessment report issued by the company Gayrimenkul Ekspertiz ve De erlendirme A. . considering that the SEK Süt Facilities on the said land would be moved to the new location at Mustafakemalpa a, where the investment is currently under way,

To conclude the sale transactions after the buying foundation obtains the permits required from the Foundations General Directorate regarding the sale transaction as per the Foundations Legislation and to collect the price during the registration of the sale of the real estate at the title deed office,

To add the revenue obtained from the sale of the real estate to the Company capital as per the Article 8, paragraph one, sub - paragraph (2) of the Corporate Tax Code,

To authorize Ahmet Türko lu, Financial Affairs and Finance Director, to execute the transactions required in order to register the sale of the real estate at the Title Deed Office and to sign the required documents

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