

MATERIAL EVENT STATEMENT FORM REGARDING TO
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.
Address : Sırrı Çelik Bulvarı No: 3 34788-Taşdelen
ISTANBUL
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15
Date : 14.01.2010
Subject : Loan Utilization

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

30 mio \$ part of the loan subjected to the Loan Aggrement mentioned in the material statement form of Koç Holding A.Ş. dated December 23, 2009, have been utilized by Harranova Besi ve Tarım Ürünleri A.Ş. who is under our financial consolidation with the aim to close the currently held short term loans and to cover the financing needs.

For the above mentioned loan, the principal payment will be made at maturity 39 months,the interest payment will be optional among 1 month, 3 months and 6 months, and the interest rate will be Libor+%3,25 per annum excluding the banking costs.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN
Accounting Manager
14.01.2010 – 12:45

Tamer SOYUPAK
Ass. Gen. Man.-Accounting and Finance
14.01.2010 – 12:45

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Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.
Address : Sırrı Çelik Bulvarı No: 3 34788-Taşdelen
ISTANBUL
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15
Date : 29.01.2010
Subject : Change in Articles of Association

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors have resolved at the meeting today that; Items 4 and 11 of Company's Articles of Association respectively regarding to the Working Principles and Board of Directors are changed as stated in the annex; pre-approval is obtained from Industry and Trade Ministry with the approval of Capital Market Board, the Company management is authorized to perform the necessary processes and the amendment in articles of association is submitted to the first general shareholders meeting.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN
Accounting Manager
29.01.2010 – 19:43

Tamer SOYUPAK
Ass. Gen. Man.-Accounting and Finance
29.01.2010 – 19:43

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Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.
Address : Sırrı Çelik Bulvarı No: 3 34788-Taşdelen
ISTANBUL
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15
Date : 12.02.2010
Subject : Press Releases about Karacabey Plant

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Today in media, the disclosure of Karacabey Agriculture Chamber President regarding to the closing of Karacabey Plant is written.

The closing, sale or lease of Karacabey Tomato Paste Plant isn't the subject. Because of the production efficiency studies for 2010, the production of tomato and canned products are planning at the Mustafa Kemalpaşa and Torbalı Plants. Karacabey Plant is still active. This plant is only far away 15 km from Mustafakemalpaşa Plant and the negotiations with the farmers in Karacabey are still ongoing to purchase raw material for 2010.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN
Accounting Manager
12.02.2010 – 13:18

Tamer SOYUPAK
Ass. Gen. Man.-Accounting and Finance
12.02.2010 – 13:18

MATERIAL EVENT STATEMENT FORM REGARDING TO
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Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.
Address : Sırrı Çelik Bulvarı No: 3 34788-Taşdelen
ISTANBUL
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15
Date : 17.02.2010
Subject : General Shareholders Meeting Date & Agenda

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors unanimously resolved during the meeting today that the General Shareholders of Tat Konserve Sanayii A.Ş. are called to negotiate the attached agenda on 24.03.2010 Wednesday at 11.00 at Divan City Hotel, Büyükdere Caddesi No:84 Gayrettepe/İstanbul, and the announcements and documents about the meeting will be available at Company Head Office and web site for the review of shareholders for 21 days.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN
Accounting Manager
17.02.2010 – 18:45

Tamer SOYUPAK
Ass. Gen. Man.-Accounting and Finance
17.02.2010 – 18:45

**AGENDA OF THE ORDINARY GENERAL ASSEMBLY OF TAT KONSERVE SANAYİİ
A.Ş. TO BE HELD ON 24.03.2010**

1. Opening and appointment of the Presidency Council,
2. Presentation and discussion of the Reports of the Board of Directors and Audit Board for year 2009 as well as the report of the Independent Audit Company, DRT Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., acceptance, acceptance by amendment or rejection of the offer of the Board of Directors regarding the balance sheet and income statement of year 2009,
3. The discharge of the members of the Board of Directors and auditors from obligations due to activities of the company in year 2009,
4. Determination of the number of the members of the Board of Directors, and the election regarding to the specified number of members,
5. Election of the auditors,
6. Determination of the monthly gross remuneration for the members of the Board of Directors and the auditors,
7. Acceptation, acceptance by amendment or rejection of the offer by our Board of Directors regarding to the distribution of the net income of year 2009 and the date of distribution,
8. Inform the shareholders about the dividend distribution policy in accordance with the provisions of the Corporate Governance Principles,
9. Inform the shareholders about the disclosure policy in accordance with the provisions of the Corporate Governance Principles,
9. Submit of the donations and aids to the foundations and associations exempt from taxation for social aid purposes by the company to the consideration of the General Assembly,
10. Approval of the independent audit company chosen by the Board of Directors under the communiqué regarding to the Independent Audit Standards in Capital Market published by Capital Market Board,
11. Approval of the amendments to articles 4 and 11 of the articles of association in case the necessary approvals are received from the Capital Market Board and the Ministry of Industry and Trade before the date of General Assembly,
12. Permitting the members of the Board of Directors for doing the businesses as covered by the subject matter of the company in person or on behalf of others and becoming shareholders to the companies doing such businesses and also acting otherwise under articles 334 and 335 of the Turkish Commercial Code,
13. Giving authorization for the signing of minutes of the General Assembly Meeting to the Presidency Counsel and for being content with it,
14. Wishes.

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Address : Sırrı Çelik Bulvarı No: 3 34788-Taşdelen
İSTANBUL
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15
Date : 19.02.2010
Subject : Dividend Distribution Proposal

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

İSTANBUL

Material Event(s) to be explained :

Our Board of Directors resolved during the meeting today that;

The 32.716.802.-TL portion of 33.738.567,- TL total net profit of the year 2009 TL will be offset from the losses of the previous years and the remaining 1.021.765.-TL will be submitted to the approval of General Assembly to be kept as reserve in the accounts.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN
Accounting Manager
19.02.2010 – 17:50

Tamer SOYUPAK
Ass. Gen. Man.-Accounting and Finance
19.02.2010 – 17:50

TAT KONSERVE SANAYİİ A.Ş. 2009 Dividend Distribution Table (TL)			
1. Paid-in Capital		136.000.000,00	
2. Total Legal Reserves (As to Statutory Accounts)		3.137.819,82	
Information about any privilege for dividend distribution as to Articles of Association, if any		-	
		SPK'ya Göre	Yasal Kayıtlara (YK) Göre
3.	Profit	37.545.850,00	37.894.636,59
4.	Taxes Paid (-)	4.424.568,00	0
5.	Net Profit (=) (*)	33.738.567,00	37.894.636,59
6.	Losses from Previous Years (-)	32.716.802,00	95.577.847,70
7.	1st Legal Reserve (-)	-	-
8.	NET DISTRIBUTABLE PROFIT (=)	1.021.765,00	57.683.211,11
9.	Aids made within the year (+)		
10.	Net distributable profit including aids for the calculation of 1st dividend	1.021.765,00	
11.	1st Dividend to Shareholders (*)	-	
	-Cash	-	
	-Bonus	-	
	- Total	-	
12.	Dividend Distributed to the Shareholders who have privileged shares	0	
13.	Dividend to the members of Board of Director, employees	-	
14.	Dividend Distributed to the usufructary share owners	-	
15.	2nd Dividend to shareholders	-	
16.	2nd Legal Reserve	0	
17.	Status Reserves		
18.	Special Reserves	1.021.765,00	
19.	EXTRAORDINARY RESERVES	0	0
20.	Other Sources planned to Distribute - Previous Years' Profit - Extraordinary Reserves - other Reserves Distributable as to Legislations and Articles of Association		

(*) 33.738.567 TL is the majority shares and (617.285)TL is the minority shares.

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Address : Sırrı Çelik Bulvarı No: 3 34788-Taşdelen
ISTANBUL
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15
Date : 05.04.2010
Subject : Task Assignment for Board of Directors

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors resolved during the meeting today that;

- 1- Unanimously Mr. K. Ömer Bozer is appointed as the Chairman of the Board of Directors, Mr. Nevzat Tüfekçioğlu as the Deputy Chairman of the Board of Directors as to the board membership elections during the General Shareholding meeting date 24.03.2010,
- 2- Mr. Nevzat Tüfekçioğlu and Mr. Ahmet Fadıl Ashaboğlu are appointed as the Members of the Committee in charge of Audit under the communiqué of the Capital Market Board with Serial: X and No: 22,
- 3- Signature Circular no. 22 that is determined with the resolution of Board of Directors date 29.05.2009 and no. 2009/18 will be still valid and Mr. Ali Guler will have A group signature authority.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN
Accounting Manager
05.04.2010 – 18:05

Tamer SOYUPAK
Ass. Gen. Man.-Accounting and Finance
05.04.2010 – 18:05

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Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.
Address : Sırrı Çelik Bulvarı No: 3 34788-Taşdelen
ISTANBUL
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15
Date : 05.04.2010
Subject : Sale of Yenişehir Real Estate

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors resolved during the meeting today that; the whole of our real estate in Bursa İli, Yenişehir İlçesi, Çayır Mahallesi, Bursa Şosası Mevkii 6 Pafta, 1 Ada, 5 – 7 ve 16 Parcels is sold to Anadolu Efes Biracılık ve Malt Sanayii A.Ş. with the amount of 8.050.000 TL.

The book value is 3.041.632.-TL and the sales amount will be collected in advance. The generated cash will be utilized for the cash flow of the Company.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN
Accounting Manager
05.04.2010 – 18:35

Tamer SOYUPAK
Ass. Gen. Man.-Accounting and Finance
05.04.2010 – 18:35

MATERIAL EVENT STATEMENT FORM REGARDING TO
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Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.
Address : Sırrı Çelik Bulvarı No: 3 34788-Taşdelen
ISTANBUL
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15
Date : 01.07.2010
Subject : Sale of Yenişehir Real Estate

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors resolved during the meeting that;

Mr. Ahmet Tekin Özdener is assigned as Assistant General Manager responsible from Marketing and Trade Operations valid from 01.07.2010 and with the B group signature authorization.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN
Accounting Manager
01.07.2010 – 16:55

Tamer SOYUPAK
Ass. Gen. Man.-Accounting and Finance
01.07.2010 – 16:55

MATERIAL EVENT STATEMENT FORM REGARDING TO
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.
Address : Sırrı Çelik Bulvarı No: 3 34788-Taşdelen
ISTANBUL
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15
Date : 22.09.2010
Subjects : News in Press

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

In the last few days at media, the unreal news have been read about the production of meat and meat products which is one of the Company's business units. The notification have been made to the press media about the subject.

Please kindly be informed about this press released attached herewith.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

Tamer SOYUPAK
Ass. Gen. Man.-Accounting and Finance
22.09.2010 – 10:15

Güçlü TOKER
General Manager
22.09.2010 – 10:15



Press Release

Health safety is not compromised in the production process and products of the Maret Plant operated by Tat Konserve Sanayii A.Ş. Maret was granted ISO and BRC Certificates and carefully implements HACCP and food safety systems which is the reason why Maret products were always fully approved in all inspections conducted since 25 years.

Like everyone else, we are unfortunately watching how media provides misleading information to public since two days and causes unnecessary indignation within our society. Since we have a firm believes in ourselves and in our products, we avoided from participating into the recent discussions until today. However at this stage of the events, we feel the need to make a notification in order to enlighten the press members and our consumers with which we established a good relationship based on trust.

Hamburger meats produced for Burger King at the Maret facilities are delivered at the entry of the facilities to the Burger King supplier, Fasdat after obtaining positive results from the laboratory analyses made on each lot, including analysis for listeria and salmonella. The Company maintains all analysis reports in its files and there has been no detection of bacteria in the hamburger meats delivered to the said supplier.

Therefore Maret Plant should not be held responsible for the contamination in these products due to problems and improper handling that may take place later in the supply chain (transportation, storage, and supply to the customer).

As a matter of fact, the incident reported in the news relates to Burger King only which utilizes several firms as product supplier.

The incident was that a contamination was detected in the goods supplied by one of these firms months ago.

These bacteria easily spread in the environment and contaminate undefected goods, too. If we take into account the fact that hamburger meats produced for Burger King are packed into the same type of cartoon collies (determined for each producer) without any protection seal at the request of Burger King itself and the goods from all producers are stored by Fasdat under the same storage conditions, it will be easily understood that contamination will naturally occur. It has been stated that the analysis performed for the product of sliced ham made of cow meat has given positive results with respect to contamination. This product is processed at high temperatures. It is not technically and scientifically possible for the bacteria alleged to be found in the product to survive at such high temperatures. This could be seen as an indication that contamination occurred later.

Surely we are responsible for all controlled phases of our production. We take samples from each lot to be delivered by us and perform analyses on these lots and we deliver the products only after

determining that all required parameters are met in the products. We also keep these reports and submitted to the customers if necessary. Here we would like to remind that in spite of the news appearing in press, it was not the Maret Plants from which the Ministry of Agriculture and Rural Affairs took samples for analysis.

Therefore NONE of the hamburger meats that are stated to be contaminated and include bacteria was received from the Maret Plant. The parallel controls alleged to be conducted was actually made by taking samples from the goods stored in the depot of the above mentioned supplier.

Our facilities are periodically controlled and inspected by both the representatives of the Ministry of Agriculture and Rural Affairs and by foreign inspection firms. Risk analyses are performed during these controls and preventive measures are taken according to the results of these analyses. We also closely monitor all developments in the world in our field of business. In that way, since 25 years we have been able to supply to our society many types of products involving no health risks. The reputation of our trade mark and the fact that we are within the Koç Group of Companies only make us feel more responsible in our operations. Therefore we can easily state that our facilities are kept open to any type of inspection at all times.

We are convinced that in case of an incident that could have possible negative public health impacts, applicable inspection procedures should be clear enough and the competent authorities should be prepared to inspect all phases of the supply chain in order to determine the source of the problem and urgently take preventive measures.

We regret that the only facility operated in Turkey where health risks are closely monitored from the phase of growing animals until the final phase of storage is now made subject of a meaningless and unfair accusation.

Consequentially as Maret, we deeply felt the need to make this press release about that incident which is unfairly related to us with no basis with the hope to dispel the anxiety among our consumers and eliminate the effects of misleading information appearing in the media recently.

Tat Konserve Sanayii A.Ş.
Maret Plant