

MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 28.01.2011  
Subject : Loan Utilization of the Participant

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

As stated in the material event statement dated January 14, 2010, 30 mio USD part of the loan in line with the Credit Agreement signed by Koç Holding A.Ş. and the consortium of various financial institutions, have been already utilized by our participant Harranova Besi ve Tarım Ürünleri A.Ş. The annual interest rate of the above mentioned loan are revised as Libor+%2,25 from Libor+%3,25.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
28.01.2011 – 13:30

Güçlü TOKER  
General Manager  
28.01.2011 – 13:30

MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 15.02.2011  
Subject : Start of Collective Labor Agreement Meetings

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

The meetings for the collective labor agreement ended at 31.12.2010 will be started with Tekgıda-İş Union on 23.02.2011 at 14:00.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
15.02.2011 – 14:10

Güçlü TOKER  
General Manager  
15.02.2011 – 14:10

MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 18.02.2011  
Subject : Date & Agenda of General Assembly

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors unanimously resolved during the meeting today that the General Shareholders of Tat Konserve Sanayii A.Ş. are called to negotiate the attached agenda on 22.03.2011 Tuesday at 11.00 at Divan City Hotel, Büyükdere Caddesi No:84 Gayrettepe/İstanbul, and the announcements and documents about the meeting will be available at Company Head Office and web site for the review of shareholders for 21 days.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
18.02.2011 – 17:50

Güçlü TOKER  
General Manager  
18.02.2011 – 17:50

**AGENDA OF THE ORDINARY GENERAL ASSEMBLY OF TAT KONSERVE SANAYİİ  
A.Ş. TO BE HELD ON 22.03.2011**

1. Opening and appointment of the Presidency Council,
2. Presentation and discussion of the Reports of the Board of Directors and Audit Board for year 2010 as well as the report of the Independent Audit Company, DRT Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., acceptance, acceptance by amendment or rejection of the offer of the Board of Directors regarding the balance sheet and income statement of year 2010,
3. The discharge of the members of the Board of Directors and auditors from obligations due to activities of the company in year 2010,
4. Acceptation, acceptance by amendment or rejection of the offer by our Board of Directors regarding to the distribution of the net income of year 2010 and the date of distribution,
5. Inform the shareholders about the dividend distribution policy for the year 2011 and coming years in accordance with the provisions of the Corporate Governance Principles,
6. Determination of the number of the members of the Board of Directors, and the election regarding to the specified number of members,
7. Election of the auditors,
8. Determination of the monthly gross remuneration for the members of the Board of Directors and the auditors,
9. Submit of the donations and aids to the foundations and associations exempt from taxation for social aid purposes made in 2010 by the Company to the consideration of the General Assembly,
10. Inform the shareholders about the transactions between related parties during the year,
11. Approval of the independent audit company chosen by the Board of Directors under the communiqué regarding to the Independent Audit Standards in Capital Market published by Capital Market Board,
12. Permitting the members of the Board of Directors for doing the businesses as covered by the subject matter of the company in person or on behalf of others and becoming shareholders to the companies doing such businesses and also acting otherwise under articles 334 and 335 of the Turkish Commercial Code,
13. Giving authorization for the signing of minutes of the General Assembly Meeting to the Presidency Counsel and for being content with it,
14. Wishes.

MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 25.02.2011  
Subject : Dividend Distribution Proposal

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors resolved during the meeting today that;

The 16.212.718.-TL consolidated net income as to the financial statements prepared in line with the regulations of Capital Markets Board will be kept as reserve and 23.227.032.-TL statutory net income will be offset from the losses of the previous years, will be submitted to the approval of General Assembly.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
25.02.2011 18:15

Güçlü TOKER  
General Manager  
25.02.2011 – 18:15

<b>TAT KONSERVE SANAYII A.Ş. 2010 Dividend Distribution Table (TL)</b>			
<b>1. Paid-in Capital</b>		<b>136.000.000,00</b>	
<b>2. Total Legal Reserves (As to Statutory Accounts)</b>		<b>3.137.819,82</b>	
<b>Information about any privilege for dividend distribution as to Articles of Association, if any</b>		<b>-</b>	
		As to CMB regulations	As to Statutory Accounts
<b>3.</b>	<b>Profit</b>	27.466.846,00	23.227.031,91
<b>4.</b>	<b>Taxes Paid ( - )</b>	9.856.282,00	0
<b>5.</b>	<b>Net Profit ( = ) (* )</b>	16.212.718,00	23.227.031,91
<b>6.</b>	<b>Losses from Previous Years ( - )</b>	-	51.638.894,75
<b>7.</b>	<b>1st Legal Reserve ( - )</b>	-	-
<b>8.</b>	<b>NET DISTRIBUTABLE PROFIT (=)</b>	16.212.718,00	28.411.862,84
<b>9.</b>	Aids made within the year ( + )		
<b>10.</b>	<b>Net distributable profit including aids for the calculation of 1st dividend</b>	16.212.718,00	
<b>11.</b>	1st Dividend to Shareholders (*)	-	
	-Cash	-	
	-Bonus	-	
	- Total	-	
<b>12.</b>	Dividend Distributed to the Shareholders who have privileged shares	0	
<b>13.</b>	Dividend to the members of Board of Director, employees	-	
<b>14.</b>	Dividend Distributed to the usufructary share owners	-	
<b>15.</b>	2nd Dividend to shareholders	-	
<b>16.</b>	2nd Legal Reserve	0	
<b>17.</b>	Status Reserves		
<b>18.</b>	Special Reserves		
<b>19.</b>	<b>EXTRAORDINARY RESERVES</b>	16.212.718,00	0
<b>20.</b>	<b>Other Sources planned to Distribute</b> - Previous Years' Profit - Extraordinary Reserves - other Reserves Distributable as to Legislations and Articles of Association		

(\* )16.212.718 TL. is the majority shares and 1.397.846 TL is the minority shares

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THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 28.02.2011  
Subject : Resignation of Top Manager

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Mr. Çetin Türeç, Assistant General Manager responsible from Production has resigned from the Company effective as of 28.02.2011.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN  
Accounting Manager  
28.02.2011 – 17:45

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
28.02.2011 – 17:45

MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 14.03.2011  
Subject : Independent Audit Company Selection

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

It is resolved getting the view of Audit Committee and with due consideration of the Capital Market Board's regulation about Independent Audit, that the selection of Independent Audit Company as DRT Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş for the audit of 2011 accounts, submission of this selection to the approval of General Assembly, in case of approval by General Assembly then the authorization of Company Management to set the terms and conditions of the agreement.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN  
Accounting Manager  
14.03.2011 – 09:25

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
14.03.2011 – 09:25



MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE UPDATE OF DISCLOSURES

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 15.02.2011  
Original Disclosure Date : 31.03.2011  
Subject : Collective Labor Agreement  
Information about the subjects Changed : Signing of Collective Labor Agreement

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE  
ISTANBUL

Material Event(s) to be explained :

The Collective Contract negotiations beginning on February 23, 2011 and being subject to the material statement form dated February 15, 2011 between Tekgıda-İş Sendikası and our company for the period between 01.01.2011 and 31.12.2012 were concluded and a mutual understanding was reached.

**1-** The minimum wage at the workplace is the legal minimum wage. The employers to be employed for the first time shall be paid the minimum wage.

**2-** Increases in permanent employee wages:

**a- Increase for the First Semiannual Period of 2011 :**

The employees who are union members employed at the workplace on 01.01.2011 shall be subjected to an increase of 60,- TL/month over the salary as of 31.12.2010 and be valid from 01.01.2011. After this increase applied to the gross wage, the seniority increase of 0,75 TL/month will be added for each seniority year. Şu kadar ki; uygulanan bu ücret zammı neticesinde işyerinde çalışan hiçbir sendika üyesi işçinin ücreti 820-TL/Ay seviyesinin altında kalmayacaktır.

**b- Increase for the Second Semiannual Period of 2011:**

The gross hourly wages of the employees who are union members employed at the workplace on 01.07.2011 shall be subjected to an increase by a rate that is equal to the rate of change in the Consumer Price Index for Turkey in General announced by the Turkey Statistics Institute as compared to the wages they were receiving on 30.06.2011 valid from July 1, 2011.

**c- Increase for the First Semiannual Period of 2012:**

The gross hourly wages of the employees who are union members employed at the workplace on 01.01.2012 shall be subjected to an increase by a rate that is equal to the rate of change in the Consumer Price Index for Turkey in General announced by the Turkey Statistics Institute as compared to the wages they were receiving on 31.12.2011 valid from January 1, 2012.

**d- Increase for the Second Semiannual Period of 2012:**

The gross hourly wages of the employees who are union members employed at the workplace on 01.07.2012 shall be subjected to an increase by a rate that is equal to the rate of change in the Consumer Price Index for Turkey in General announced by the Turkey Statistics Institute as compared to the wages they were receiving on 30.06.2012 valid from July 1, 2012.

**3-** Social benefits are also increased according to the current conditions.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
31.03.2011 – 09:03

Güçlü TOKER  
General Manager  
31.03.2011 – 09:03

MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 08.04.2011  
Subject : Task Assignment for Board of Directors

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors unanimously resolved during the meeting today that;

- 1- Mr. İbrahim Tamer Haşimoğlu is appointed as the Chairman of the Board of Directors, Mr. Nevzat Tüfekçioğlu as the Deputy Chairman of the Board of Directors as to the board membership elections during the General Shareholding meeting date 22.03.2011,
- 2- Mr. Nevzat Tüfekçioğlu and Mr. Ahmet Fadıl Ashaboğlu are appointed as the Members of the Committee in charge of Audit under the communiqué of the Capital Market Board with Serial: X and No: 19,
- 3- Investment and Business Development Committee will have two members, and Mr. İbrahim Tamer Haşimoğlu is appointed as the president and Mr. Güçlü Toker is appointed as the member.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
08.04.2011 – 15:45

Güçlü TOKER  
General Manager  
08.04.2011 – 15:45

MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 04.08.2011  
Subject : Extraordinary Price and Amount in ISE  
Transactions

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

There isn't any matter of the Company that's effecting the price and amount in ISE transactions.  
There isn't any material event undisclosed to ISE.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
04.08.2011 – 16:25

Güçlü TOKER  
General Manager  
04.08.2011 – 16:25

MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 22.09.2011  
Subject : Realestate Marketing Aggrement

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

For the sale of realestate of the Company in İstanbul City, Tuzla District, Tepeören Mah. with the area 175.000 m2, Realestate Marketing Agreement is signed with Resco Taşınmaz Yatırımcılığı ve Danışmanlık Hizmetleri A.Ş. "Colliers International Türkiye" and Kuzeypatı Gayrimenkul Hizmetleri Danışmanlık Ticaret A.Ş.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN  
Accounting Manager  
22.09.2011 – 17:55

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
22.09.2011 – 15:55

MATERIAL EVENT STATEMENT FORM REGARDING TO  
THE INTERNAL INFORMATION

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 17.10.2011  
Subject : Assignment of General Manager

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors unanimously resolved during the meeting today that;

The signature representation of Mr Güçlü Toker will be dropped due to his resignation at his own discretion from the duties of General Manager and membership in Board of Directors as of 31.10.2011 and the appointment of Ms Arzu Aslan Kesimer as General Manager and giving signature authorization with first degree A Group as of 31.10.2011.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN  
Accounting Manager  
17.10.2011 – 12:30

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
17.10.2011 – 12:30

MATERIAL EVENT STATEMENT FORM (GENERAL)

Title of Corporation/Name of Shareholders : TAT KONSERVE SANAYİİ A.Ş.  
Address : Sırrı Çelik Bulvarı No: 7 34788-Taşdelen  
ISTANBUL  
Phone and Fax No. : 0216 430 00 00 Fax: 0216 430 80 15  
Date : 14.12.2011  
Subject : Assignment of Member to the Board of Directors

TO: DIRECTORATE OF ISTANBUL STOCK EXCHANGE

ISTANBUL

Material Event(s) to be explained :

Our Board of Directors unanimously resolved during the meeting today that;

Ms. Arzu Aslan Kesimer is appointed as the member of the Board of Directors by December 14, 2011, instead of Mr Güçlü Toker who resigned his Board of Directors Membership by October 31, 2011, that will be submitted to the approval of the first coming General Assembly and have the same conditions with the other members of the Board as to the provisions of Article 315 of Turkish Commercial Code.

Please kindly be informed.

We herewith declare that our explanations above are in compliance with the principles set out in the communiqué of the Board with Serial : VIII and No 54 and that it fully reflects the information we have acquired in connection with the matter(s); that such information is in conformity with our books, records and documents, that we have shown all the necessary efforts to obtain information regarding this matter fully and correctly and that we are responsible for the explanation provided herein.

Sincerely yours,

N.Şenol TOLAN  
Accounting Manager  
14.12.2011 – 17:30

Tamer SOYUPAK  
Ass. Gen. Man.-Accounting and Finance  
14.12.2011 – 17:30